



HIGH-GRADE PROJECTS

**UNLOCKING VALUE IN**  
**GOLD, COPPER, SILVER,**  
**ZINC, TELLURIUM**

SEP | 2024

## ▶ CAUTIONARY NOTE REGARDING FORWARD-LOOKING INFORMATION

Statements made in this presentation may be deemed “forward-looking statements”. Forward-looking statements are frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “estimate”, and other similar words, or statements that certain events or conditions “may” or “will” occur. All statements in this release, other than statements of historical facts, that address future exploration drilling, exploration activities and events or development that the Corporation expects, are forward-looking statements. Although the Corporation believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, continued availability of capital and financing, and general economic, market or business conditions. There can be no assurance that forward-looking statements will prove to be accurate, as results and future events could differ materially from those anticipated statements. The Corporation undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change. The reader is cautioned not to place undue reliance on forward-looking statements.

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Not for public dissemination.

## ► MANAGEMENT TEAM



**Dave Hodge**  
President & CEO

David Hodge has an extensive background in business that includes over 25 years of experience in the management and financing of publicly traded companies.



**Colton Griffith**  
Director

Colton is a skilled marketing professional with many years of experience working with Zimtu Capital focusing on developing impactful marketing strategies and programs for public companies, as well as taking part in crucial business development projects.



**Mike Hodge**  
Director

Mike began his exploration career on the original staking program for Commerce Resources Corp.'s Blue River Tantalum and Niobium project in 1999. Mike's marketing experience was developed through his extensive participation in global resource conferences and workshops during the past decade



**Ray Strafeh**  
Director

Mr. Strafeh was a former stock exchange trader, investment advisor and registered Commodity Trading Advisor for more than 20 years. He also founded VentureBC, a venture organization, where he assisted over two-hundred capital start-up and early-stage companies. He served several public mining companies in roles as president, director, and corporate relations over the past 15 years.



**Jody Bellefleur**  
CFO

Ms. Jody Bellefleur has been Chief Financial Officer of Zimtu Capital Corp. since 2013. Ms. Bellefleur is a CPA,CGA with over 20 years' experience as a corporate accountant. Early in her career, she was the Controller of a private manufacturing company, where she learned valuable skills necessary to run a successful business.

## ► TECHNICAL TEAM



**Bart Stryhas**  
Geologist

Bart Stryhas, Ph.D., has 44 years of domestic and international mining experience focused on Mineral Resource estimation, due diligence audits, property evaluations, mine geology and management of exploration programs. He spent the past 17 years with the SRK Consulting's Denver Mining Group where he remains an associate.



**Jason Birmingham**  
Vice President

Mr. Birmingham has thirty-three years of capital markets experience in board and committee activities, regulatory compliance, finance, investor relations, project negotiation and acquisition.

## ► PROJECTS

### **MCNARY GOLD PROJECT**

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- ▶ 31 BLM claims near Prescott, AZ. Adjacent to a major copper deposit and infrastructure.
- ▶ Historic high-grade gold; 2m vein 40 g/t
- ▶ Au/Cu, Ag/Cu and Zn soil anomaly

### **BOSTON-ARIZONA ZINC PROJECT**

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- ▶ Historic zinc production grades averaging 28%.
- ▶ Zinc-Polymetallic VMS Mineralization.
- ▶ Located near McNary Project.

### **LONE PINE TELLURIUM/GOLD**

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- ▶ 16 BLM claims in New Mexico's metal-rich region.
- ▶ 25 kg sample from 3M assayed Au 28.3 g/t, Ag 37.6 g/t, Te 5%.
- ▶ Dump sample 110 g/t Au

### **BLACK RANGE SILVER/GOLD PROJECT**

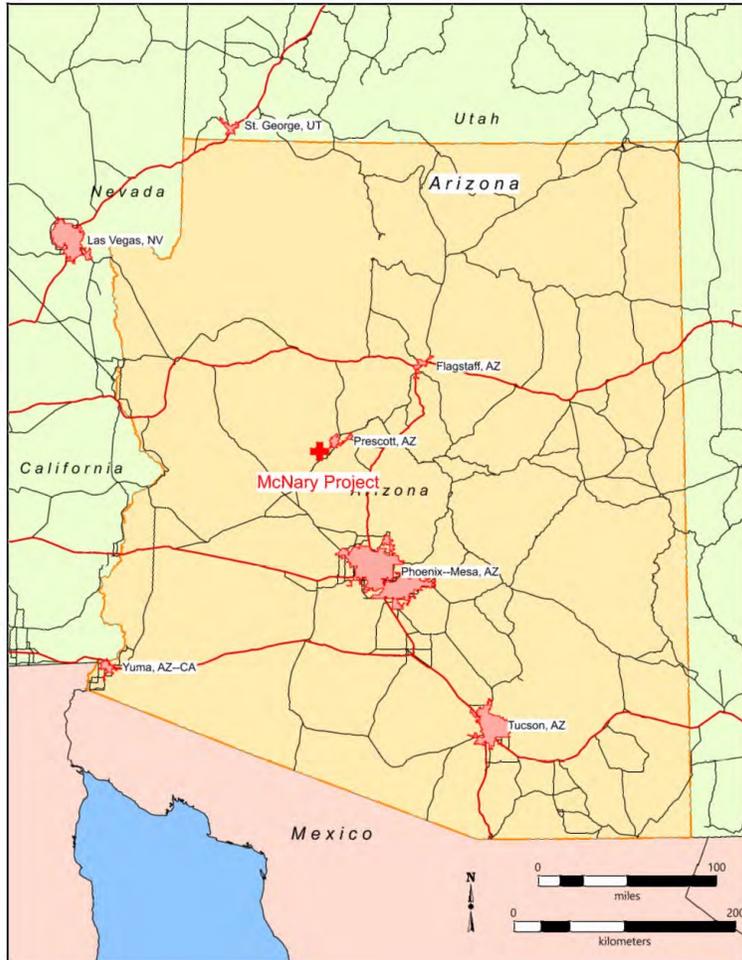
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- ▶ Historic New Mexico mining district.
- ▶ Potential for massive sulfide deposits and high-grade veins.
- ▶ Adjacent to high-grade projects.
- ▶ Au/Ag soil geochem overlies 41 claims

# MCNARY GOLD PROJECT

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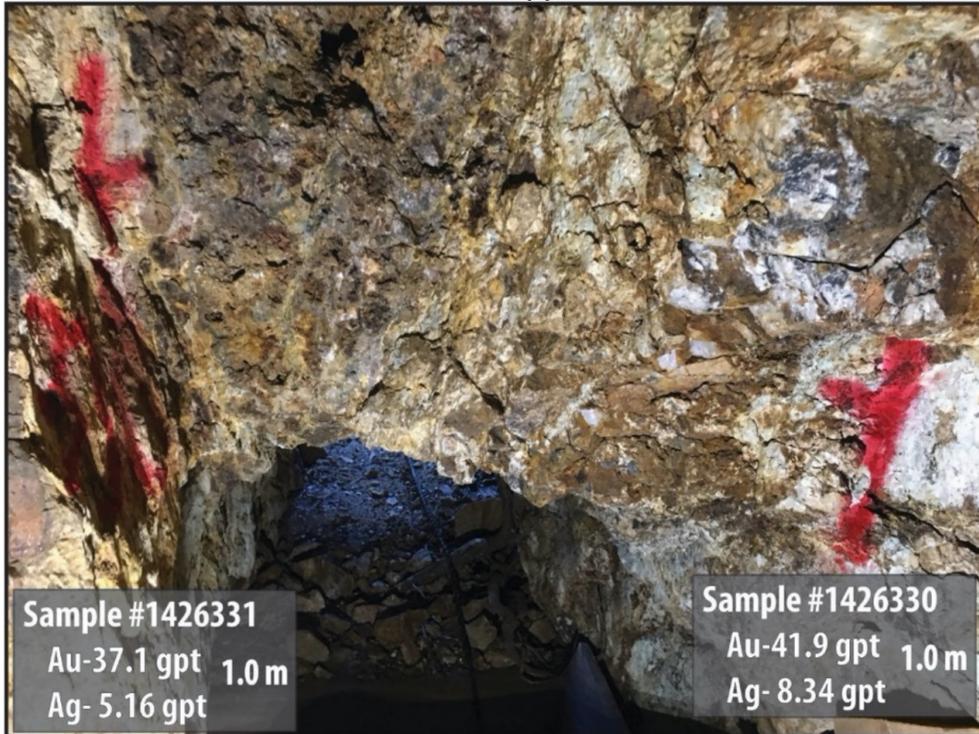
## ► MCNARY GOLD PROJECT



- ✓ 31 BLM claims located 15 km SW of Prescott, AZ.
- ✓ Proximity - Located 2 km W of a 228 M/t 0.4% Copper deposit.
- ✓ Accessible - Less than 5 km from major highway, rail and electric power grid.
- ✓ Historic report grades indicate avg. grades of Au 8.5 g/t and up to 78 g/t .
- ✓ 5 past-producing gold, copper, zinc mines within 5 km.
- ✓ Arizona is a top mining-friendly jurisdiction.

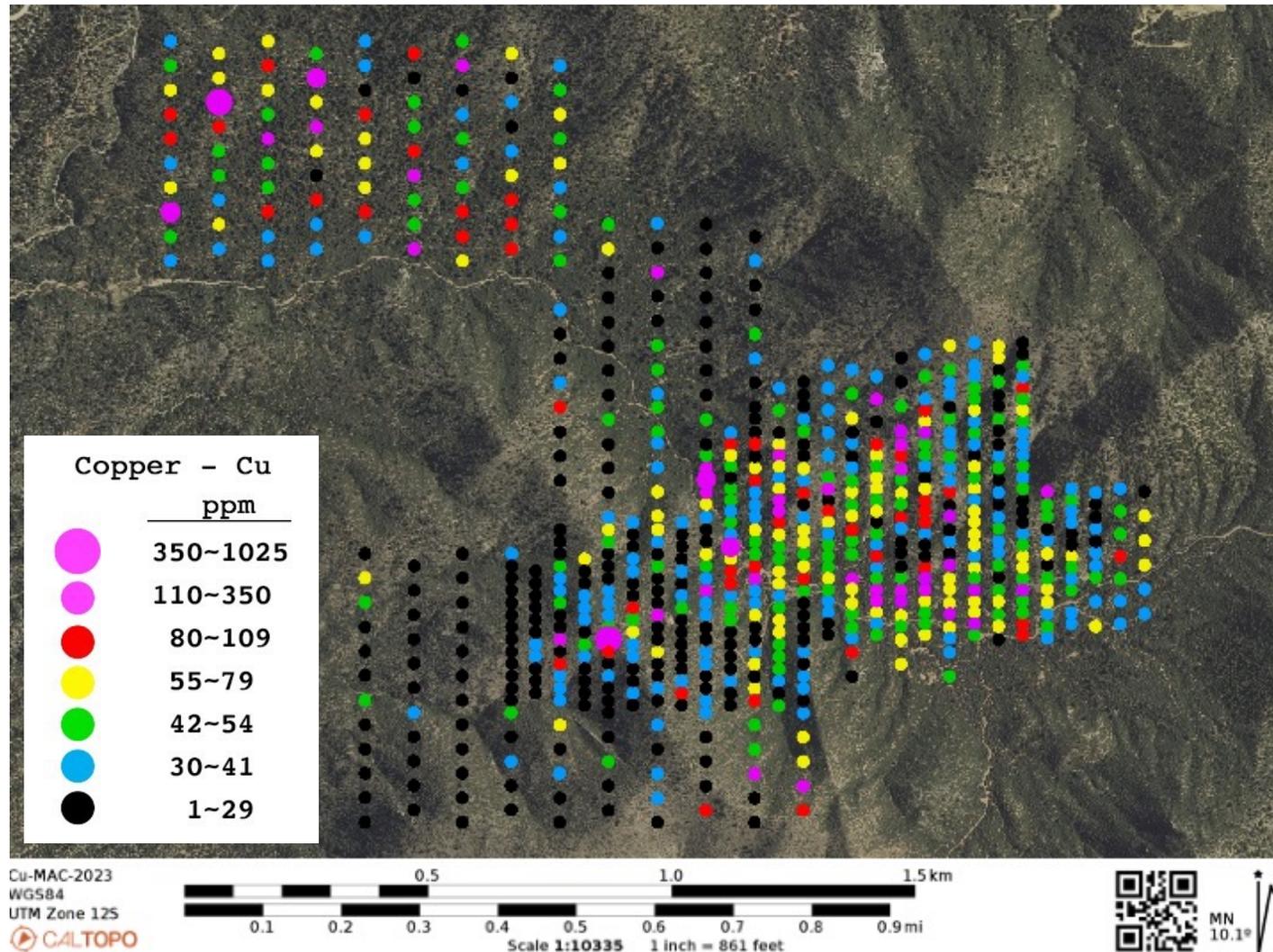
## ► MCNARY GOLD PROJECT

2 m Vein in upper adit

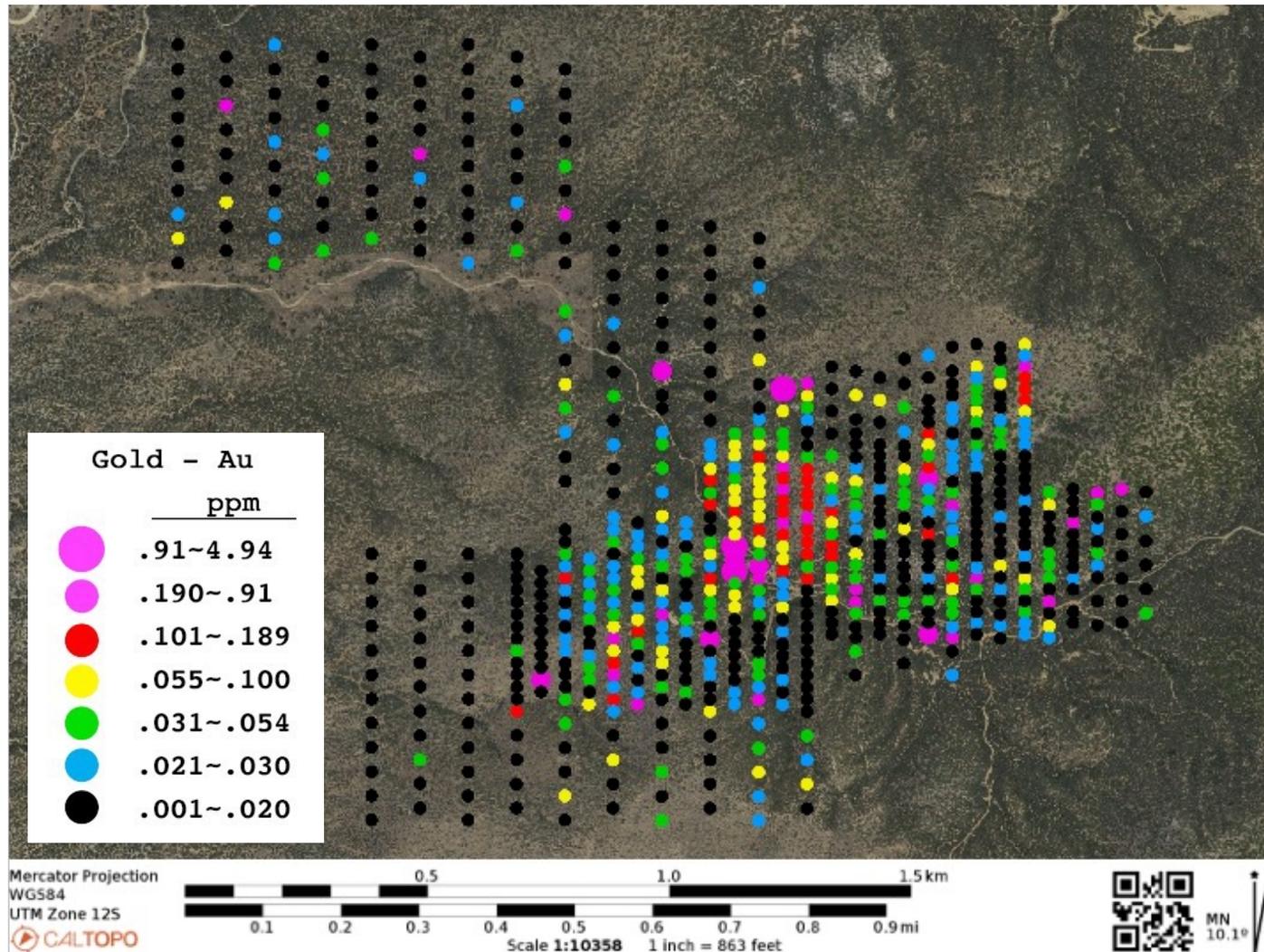


- ✓ Deposit style is orogenic, shear veins containing breccia zones in quartz-tourmaline.
- ✓ 2019 exploration verified 2m vein grading Au 39.8 g/t within the upper adit.
- ✓ Potential for discovery of breccia pipes and porphyry.
- ✓ A NW gold soil anomaly extension discovered in 2019. 2023 exploration program grid soil sampling and EM geophysics identified 2 large targets; Au/Cu & Ag/Cu.
- ✓ Numerous Au .75~5.0 g/t in soil geochem
- ✓ Orogenic gold deposits can be very deep and large; Motherload-Homestake, S. Dakota 40 M/oz; Olimpiada- Siberia 50 M/oz; Oubasi-Ghana 70 M/oz; grades 4~7 g/t. Val d'Or, Timmins-Porcupine, Seabee.

# ► MCNARY GOLD PROJECT - Cu soil geochem



# ► MCNARY GOLD PROJECT - Au soil geochem



# **BOSTON-ARIZONA ZINC PROJECT**

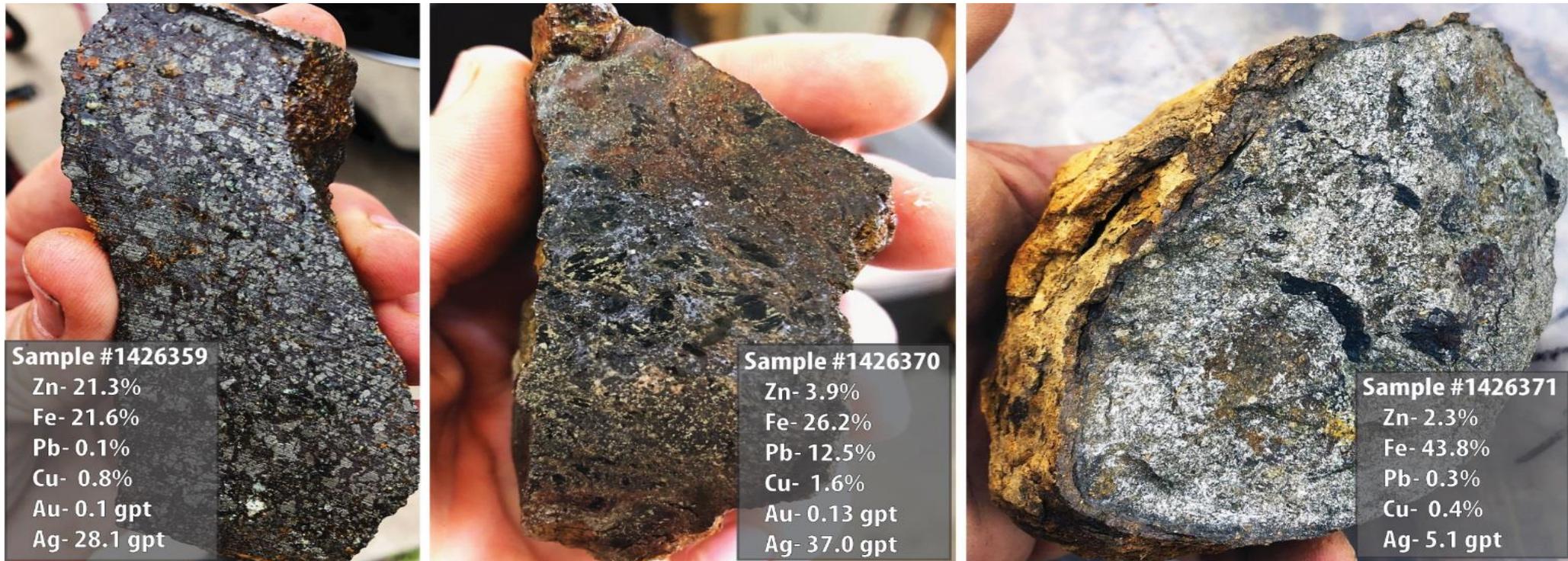
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## ▶ BOSTON-ARIZONA ZINC



- ✓ 6 BLM claims located 4 km N of McNary Mine.
- ✓ Zn-Polymetallic VMS Mineralization.
- ✓ Historic zinc production grades avg. 28%.
- ✓ Vein width of 7 ~ 14 feet at 100 ft level.
- ✓ 1945 record of a shipment of 140 tons of ore assaying 1 oz/ton silver, 0.01 oz/ton gold, 0.9% lead, 0.55% copper and 16.2% Zinc.
- ✓ In 1948, ore blocked out 5' wide by 3,000' long and over a 300' vertical.

## ► BOSTON-ARIZONA ZINC



*Figure 16. Massive sulphide ore samples from the Boston-Arizona Mine. A) High zinc phase, equigranular pyrite and massive dark brown sphalerite, sample collected from working stope. B) High lead phase, layered bands of variable sulphide material, contact of light-colored, resinous sphalerite with pyrite at top of sample and middle zone of high galena with pyrite in silica matrix, that displays local orientation and banding of sulphide grains. C) high pyrite phase of the ore lens.*

## ► BOSTON-ARIZONA ZINC

*Table 1. Averaged Results from Nov 2018 Sampling Program.*

20 Chips		Au	ppm	Ag	ppm	Cu	ppm	Pb	ppm	Zn	ppm	Zn_eq-ppm	percent	
	Avg		0.24		6.05		2,742		1,035		6,714		20,085	2.01
	Min		0.00		0.07		59		2		52		266	0.03
	Max		1.79		23.90		12,200		5,490		46,800		62,825	6.28
9 Grabs		Au	ppm	Ag	ppm	Cu	ppm	Pb	ppm	Zn	ppm	Zn_eq-ppm	percent	
	Avg		0.19		13.00		19,618		15,230		35,456		105,396	10.54
	Min		0.00		0.37		780		7		118		8,114	0.81
	Max		1.08		37.00		81,500		125,000		213,000		242,218	24.22

# **LONE PINE TELLURIUM/GOLD PROJECT**

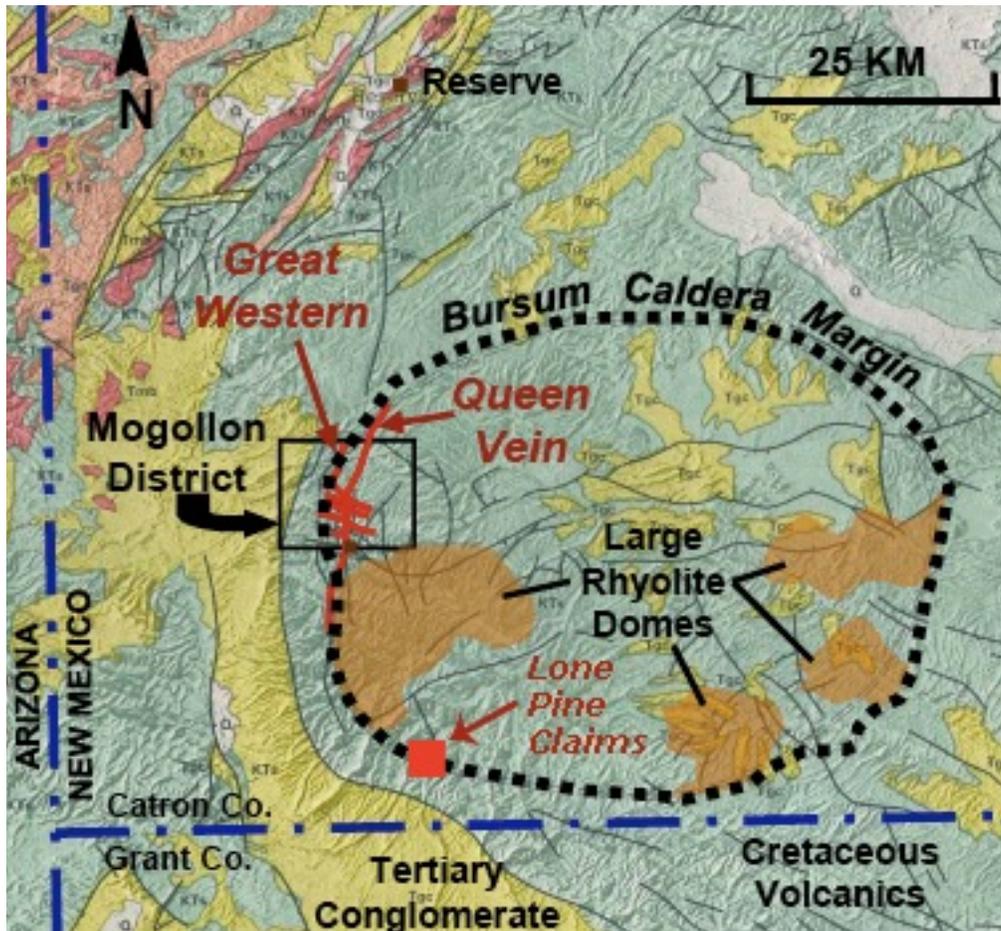
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## ▶ LONE PINE TELLURIUM & GOLD – NEW MEXICO



- ✔ 16 BLM claims located 60 km E of the Morenci copper mine and 65 km NW of Silver City, NM.
- ✔ Historic exploration and production of Tellurium in 1960 by 3M Corp.
- ✔ 3M Corp. underground drill intersection found Tellurium 400' NW of the main shaft, measuring .47% Te in over 50 ft of breccia.
- ✔ 25 kg sample of ore acquired from 3M Corp. inventory assayed Au 28.3 g/t, Ag 37.6 g/t, Te 5% by SGS Labs.

## ▶ LONE PINE - GEOLOGY



- ☑ Located on a ring-fracture volcanic cauldrea.
- ☑ Deposit model is Barrick's Golden Sunlight-MO, Fiji Emperor Mine and Cripple Creek-CO.
- ☑ 2018 - Grab samples from dump returned up to 83.5 ppm Au with 15 ppm Ag and 0.5% Te.
- ☑ 2019 - Rock samples returned up to Au 77.9 ppm and Ag 287 ppm with 1.38% Te.
- ☑ Tellurium is emerging as a secret ingredient of the clean energy future, for higher efficiency lithium batteries and solar photovoltaic cells.

► LONE PINE – ROCK SAMPLES



1961 3M ROCK SAMPLE DISECTED



COLLOFORM QUARTZ

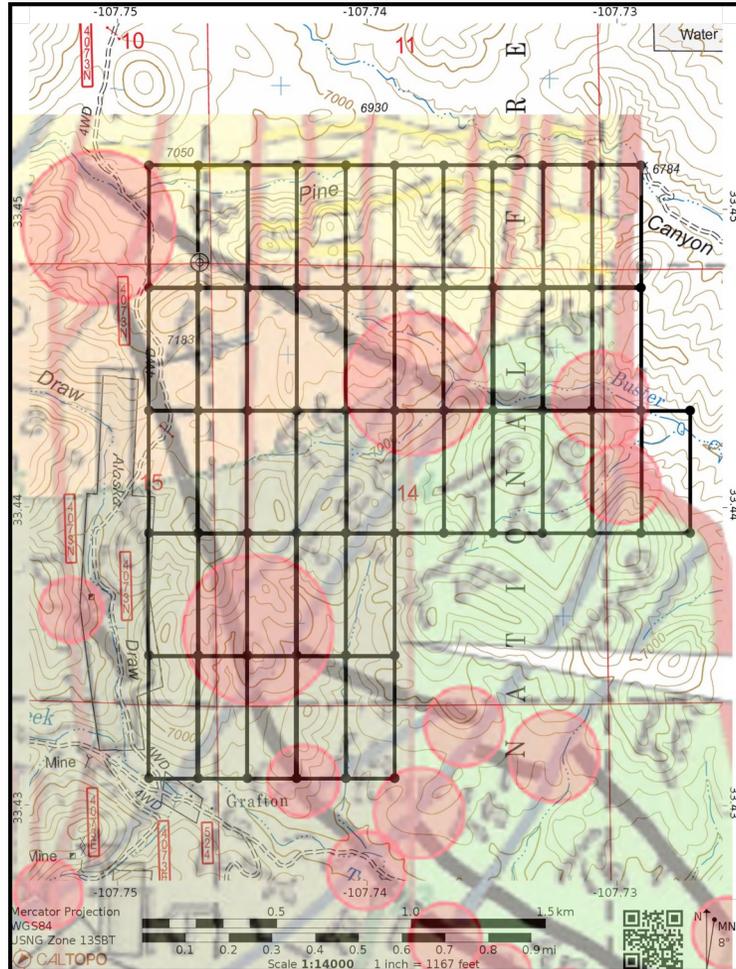


DRUZY QUARTZ FLUORITE

# **BLACK RANGE SILVER/GOLD PROJECT**

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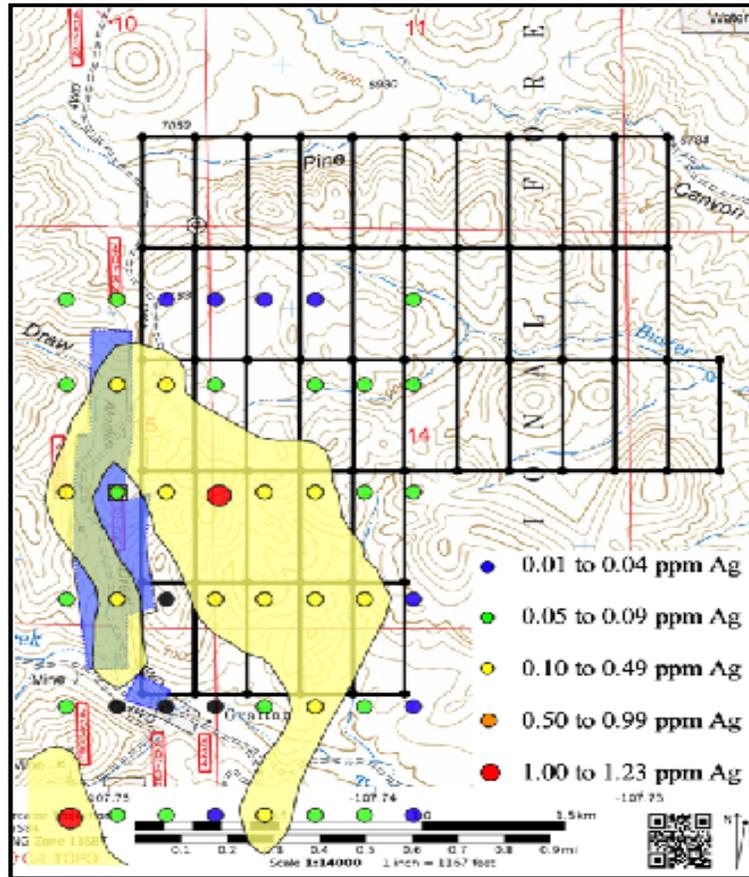
## ▶ BLACK RANGE SILVER & GOLD – NEW MEXICO



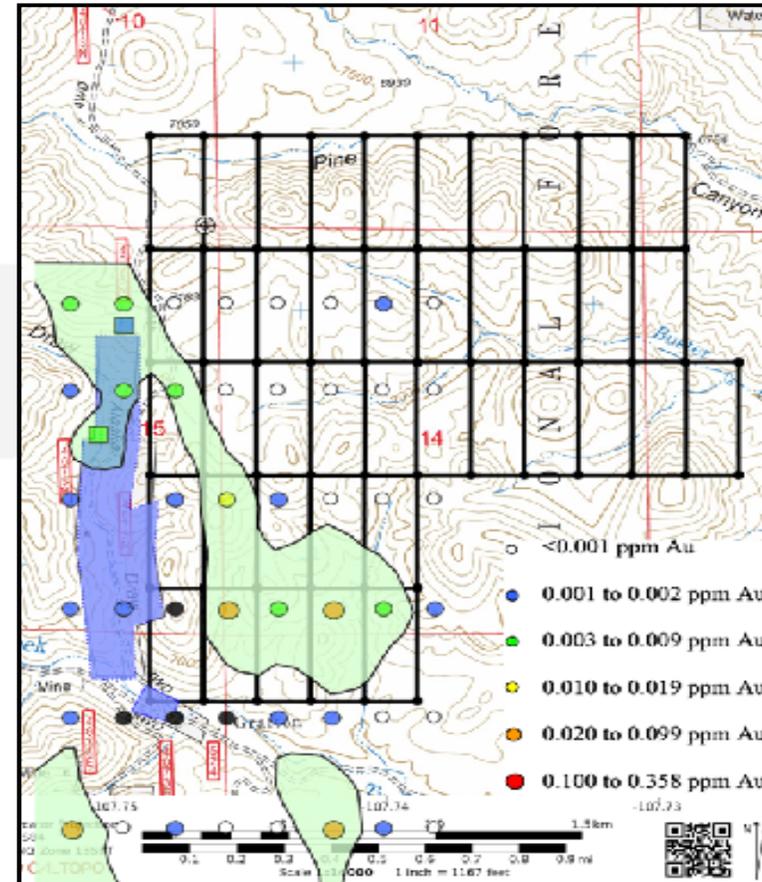
AX claims – over fault intersections

- ✔ 41 BLM claims located 12 km NW of Winston, NM.
- ✔ Historic exploration and production from 400 mines and prospects since 1880's.
- ✔ Adjacent to Foremost Lithium's 147 claims, where they sampled up to Au 66.5 g/t, Ag 4610 g/t.
- ✔ Potential for massive sulfide Carbonate Replacement Deposits in limestone at intersecting faults. *\*May 12, 2012, 43-101 Tech. Report by Stewart A. Jackson.\**
- ✔ Veins up to 4 m wide in andesite and limestone.
- ✔ Low Sulphidation Rift style epithermal deposit.

# ▶ BLACK RANGE – PARTIAL SOIL GEOCHEM AX Claims

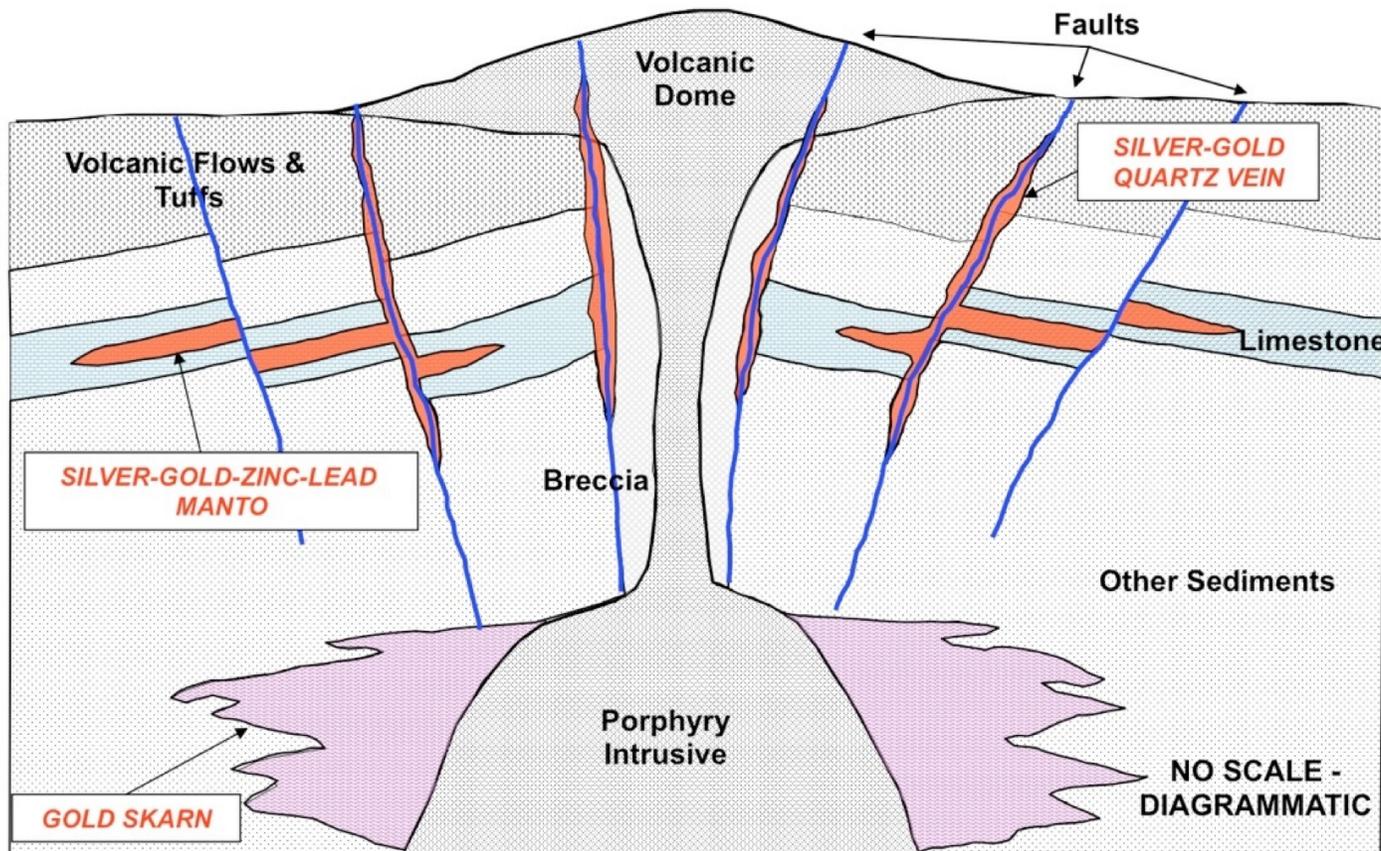


Silver in Soil



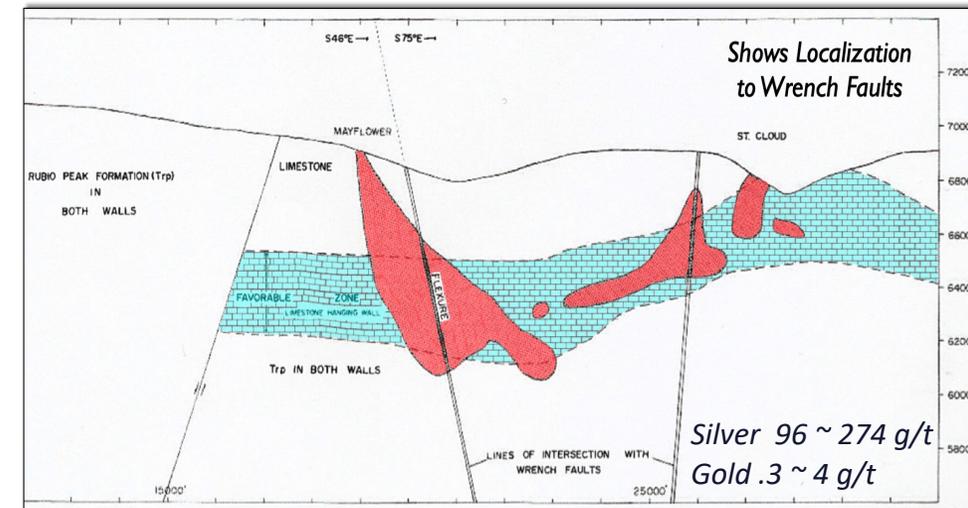
Gold in Soil

## ▶ BLACK RANGE - DEPOSIT MODEL



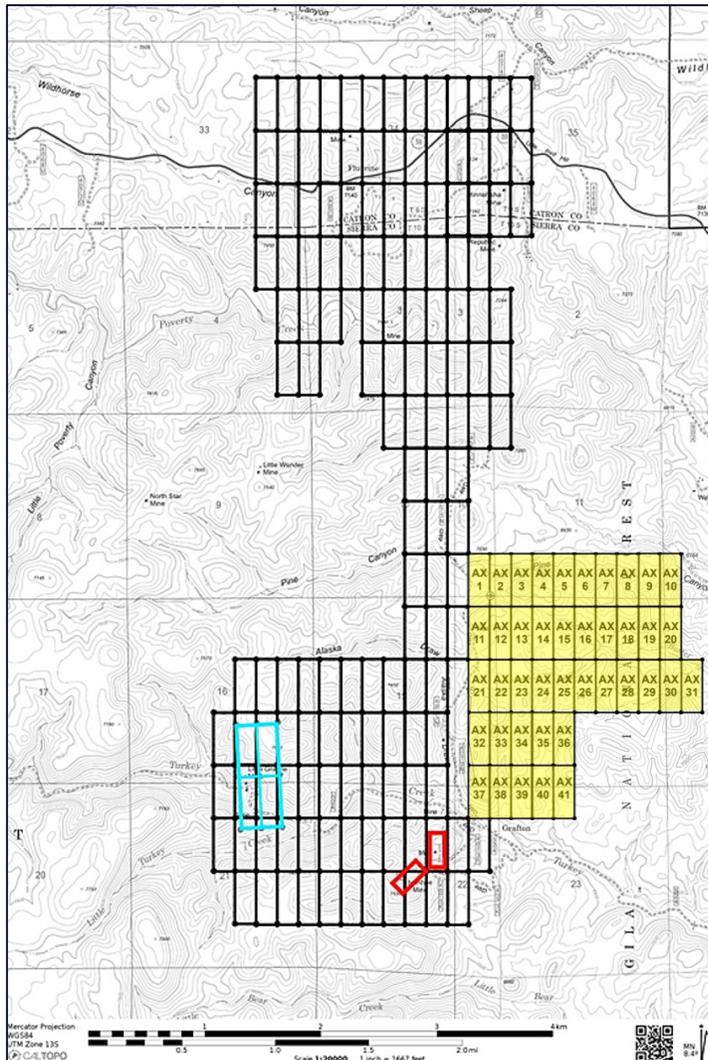
Generalized Stratigraphic Cross-Section showing Deposit Types within the Greater Black Range Mining District

- ✓ Potential for District Scale Gold-Silver Discovery.
- ✓ Volcanics are underlain by limestones up to 170 m thick.
- ✓ St. Cloud Mine – 7 miles south.



Greater Black Range Mining District, Sierra County, New Mexico (Harrison, 1992).

## ► BLACK RANGE - DEPOSIT MODEL



- ✓ Yellow 41 claims owned by Crown.
- ✓ Outline 147 claims belong to Foremost Lithium – spinning out to newco Rio Grande Resources Nov 24
- ✓ Potential to sell/JV AX claims to Rio
- ✓ Other areas of potential to stake additional claims

## ► CAP STRUCTURE & FINANCING OVERVIEW

### Financing Type

Seed/Pre-Public

### Equity Raise

\$731,000

### Offering Price

\$0.05 / Unit

### Exchange

CSE (anticipated)

Description	of Shares		Restrictions/Terms
Founders Investment (Officer, Directors) ZIMTU	13,450,000		No warrants held by founders. Escrow requirements may apply.
Seed Round \$0.05 Unit Raised to date	3,500,000	\$0.05	Unit comprised of 1 Common Share and 1 Warrant.
Acquisition of 4 High-Value Projects RED GOLD EXP.	13,425,000	94 CLAIMS	Issued from Treasury. Escrow requirements may apply.
<b>Total</b>	<b>30,375,000</b>		

### Warrants

1st Year @ \$0.075

2nd Year @ \$0.20

## ▶ CONTACT US

### CONTACT

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VP